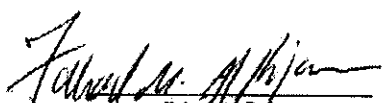


Ahli United Bank B.S.C.

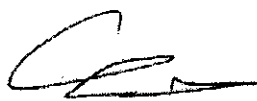
INTERIM CONSOLIDATED BALANCE SHEET

30 September 2007 (Unaudited)

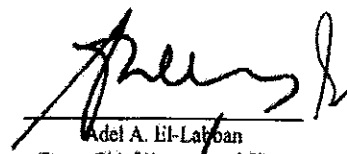
		<i>Audited</i>
	<i>30 September</i>	<i>31 December</i>
	<i>2007</i>	<i>2006</i>
	<i>US\$ '000</i>	<i>US\$ '000</i>
<i>Note</i>		
ASSETS		
Cash and balances with central banks	386,737	137,683
Treasury bills and bonds	833,673	959,713
Trading securities	108,493	75,829
Deposits with banks and other financial institutions	4,210,527	6,011,145
Loans and advances	10,884,207	8,873,357
Non-trading investments	3,622,659	3,339,102
Investment in associates	664,486	554,280
Premises and equipment	275,449	146,501
Other assets	416,008	268,956
Goodwill and other intangible assets	479,404	432,341
TOTAL ASSETS	21,881,643	20,798,907
LIABILITIES, SUBORDINATED LIABILITIES AND EQUITY		
LIABILITIES		
Deposits from banks and other financial institutions	7,395,303	6,919,919
Customers' deposits	9,871,613	9,039,466
Certificates of deposits	-	406,997
Term debt	1,200,000	1,542,497
Other liabilities	571,105	439,779
	19,038,021	18,348,658
SUBORDINATED LIABILITIES	622,163	623,577
EQUITY		
Ordinary share capital	5 750,750	682,500
Preference share capital	5 173,198	148,941
Reserves	974,977	711,677
Attributable to the Bank's equity shareholders	1,898,925	1,543,118
Minority interest	322,534	283,554
	2,221,459	1,826,672
TOTAL LIABILITIES, SUBORDINATED LIABILITIES AND EQUITY	21,881,643	20,798,907



Fahad Al-Rajaan
Chairman
Board of Directors



Hamad Al-Marzouq
Deputy Chairman
Board of Directors



Adel A. El-Labban
Group Chief Executive Officer
& Managing Director