

Bank Islam Malaysia Berhad

(Company No.98127-X)

(Incorporated in Malaysia)

**Condensed Interim Financial Statement
Unaudited Balance Sheet as at 31 March 2007**

	31 March 2007 RM'000	30 June 2006 RM'000
<u>ASSETS</u>		
Cash and short term funds	5,276,288	2,866,488
Deposits and placements with banks and other financial institutions	-	-
Securities:		
Held-for-trading	648,127	249,618
Held-to-maturity	131,811	132,064
Available-for-sale	3,062,463	2,084,475
Financing, advances and other loans	8,390,197	8,501,362
Other assets	303,476	212,781
Statutory deposit with Bank Negara Malaysia	416,507	459,856
Investment in subsidiary companies	8,397	5,947
Investment in associated companies	-	-
Property, plant and equipment	89,509	85,335
Tax recoverable	32,708	7,390
Total Assets	<u>18,359,483</u>	<u>14,605,316</u>
<u>LIABILITIES AND SHAREHOLDERS' EQUITY</u>		
Deposits from customers	16,312,064	14,386,516
Deposits and placements of banks and other financial institutions	256,883	63,028
Bills payables	136,722	100,919
Other liabilities	531,689	232,693
Zakat and Taxation	1,843	-
Deferred taxation	-	-
Subordinated financing	100,000	100,000
Total Liabilities	<u>17,339,201</u>	<u>14,883,156</u>
Shareholders' equity		
Share capital	1,725,490	880,000
Reserves	(705,208)	(1,157,840)
Total Shareholders' equity	<u>1,020,282</u>	<u>(277,840)</u>
Minority interests	-	-
Total Liabilities and Shareholders' equity	<u>18,359,483</u>	<u>14,605,316</u>
<u>COMMITMENTS AND CONTINGENCIES</u>	<u>4,723,284</u>	<u>4,026,381</u>
<u>CAPITAL ADEQUACY</u>		
Core capital ratio	9.67%	-2.78%
Risk-weighted capital ratio	12.37%	-2.84%

The condensed interim financial statement should be read in conjunction with the audited Financial Statement of the Bank for the year ended 30 June 2006.