

**Bank Islam Malaysia Berhad**

(Company No.98127-X)

(Incorporated in Malaysia)

**Condensed Interim Financial Statement****Unaudited Statement of Changes in Equity****For the Financial Third Quarter Ended 31 March 2007**

	← Non-Distributable →				Distributable		Total RM'000
	Share capital RM'000	Share premium RM'000	Statutory reserve RM'000	Fair value reserve RM'000	Translation reserve RM'000	Retained profit/ (Accumulated loss) RM'000	
At 30 June 2005/ 1 July 2005	600,000	331,375	200,533	-	-	(401,727)	730,181
Effect to adoption GP8i	-	-	-	56,499	-	-	56,499
<b>At 1 July 2005 (restated)</b>	<b>600,000</b>	<b>331,375</b>	<b>200,533</b>	<b>56,499</b>	<b>-</b>	<b>(401,727)</b>	<b>786,680</b>
Exchange differences on translation of the financial statements of offshore branch	-	-	-	-	15,418	-	15,418
Fair value loss on revaluation of securities available-for-sale	-	-	-	(63,149)	-	-	(63,149)
Issue shares	280,000	-	-	-	-	-	280,000
Net loss for the year	-	-	-	-	-	(1,296,789)	(1,296,789)
<b>At end of financial year 2006</b>	<b>880,000</b>	<b>331,375</b>	<b>200,533</b>	<b>(6,650)</b>	<b>15,418</b>	<b>(1,698,516)</b>	<b>(277,840)</b>
At 1 July 2006	880,000	331,375	200,533	(6,650)	15,418	(1,698,516)	(277,840)
Exchange differences on translation of the financial statements of offshore branch	-	-	-	-	44,277	-	44,277
Fair value gain on revaluation of securities available-for-sale	-	-	-	42,306	-	-	42,306
Utilisation	-	(453)	-	-	-	-	(453)
Issue shares	845,490	169,098	-	-	-	-	1,014,588
Net profit for the third quarter	-	-	-	-	-	197,404	197,404
<b>At end of third quarter 31 March 2007</b>	<b>1,725,490</b>	<b>500,020</b>	<b>200,533</b>	<b>35,656</b>	<b>59,695</b>	<b>(1,501,112)</b>	<b>1,020,282</b>

*The condensed interim financial statement should be read in conjunction with the audited Financial Statement of the Bank for the year ended 30 June 2006.*